



Comparison of human septal nuclei MRI measurements using automated segmentation and a new manual protocol based on histology



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ABSTRACT

Septal nuclei, located in basal forebrain, are strongly connected with hippocampi and important in learning and memory, but have received limited research attention in human MRI studies. While probabilistic maps for estimating septal volume on MRI are now available, they have not been independently validated against manual tracing of MRI, typically considered the gold standard for delineating brain structures. We developed a protocol for manual tracing of the human septal region on MRI based on examination of neuroanatomical specimens. We applied this tracing protocol to T1 MRI scans ($n = 86$) from subjects with temporal epilepsy and healthy controls to measure septal volume. To assess the inter-rater reliability of the protocol, a second tracer used the same protocol on 20 scans that were randomly selected from the 72 healthy controls. In addition to measuring septal volume, maximum septal thickness between the ventricles was measured and recorded. The same scans ($n = 86$) were also analyzed using septal probabilistic maps and DARTEL toolbox in SPM. Results show that our manual tracing algorithm is reliable, and that septal volume measurements obtained via manual and automated methods correlate significantly with each other ($p < .001$). Both manual and automated methods detected significantly enlarged septal nuclei in patients with temporal lobe epilepsy in accord with a proposed compensatory neuroplastic process related to the strong connections between septal nuclei and hippocampi. Septal thickness, which was simple to measure with excellent inter-rater reliability, correlated well with both manual and automated septal volume, suggesting it could serve as an easy-to-measure surrogate for septal volume in future studies. Our results call attention to the important though understudied human septal region, confirm its enlargement in temporal lobe epilepsy, and provide a reliable new manual delineation protocol that will facilitate continued study of this critical region.

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Introduction

Human septal nuclei are located in the basal forebrain under and contiguous with the septum pellucidum. The septal nuclei, corresponding to the Ch1–Ch2 cell groups as defined by Mesulam (Mesulam et al., 1983; Zaborszky et al., 2008), include the ventrolateral, dorsolateral, intermedialateral, and septofimbrial nuclei, and medially, the vertical limb of the diagonal band of Broca (Andy and Stephan, 1968; Mai et al., 2004). The septal nuclei are strongly interconnected with the hippocampus via the fimbria/fornix (Amaral and Cowan, 1980; Colom, 2006; Mesulam et al., 1983; Saunders and Aggleton, 2007) and are

essential for generating the hippocampal theta rhythm which is critical for learning and memory (Buzsaki, 2002; Gu and Yakel, 2011; Hangya et al., 2009; Huerta and Lisman, 1993; Stewart and Fox, 1990; Winson, 1978).

Despite their importance in normal cognition, as well as possible roles in human disorders including epilepsy and schizophrenia (Butler et al., 2013; Heath, 1961), human septal nuclei have received little research attention. This may relate to a persistent but incorrect belief that these nuclei are vestigial in humans (Andy and Stephan, 1968). The septal nuclei are not included in standard neuroanatomical parcellation schemes typically used to interpret human neuroimaging studies (Fischl et al., 2002; Tzourio-Mazoyer et al., 2002).

In response to this neglect, Zaborszky et al have developed probabilistic maps of the septal nuclei and other basal forebrain subregions based on combined MRI and histology (Zaborszky et al., 2008). Digital images and 3D MRI of cell-stained histological sections from the

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magnocellular (putatively cholinergic) basal forebrain region of 10 human postmortem brains were reconstructed and morphed to a template brain (Collins et al., 1994). We recently used these probabilistic maps in association with the segmentation tool from Statistical Parametric Mapping (SPM) to demonstrate septal enlargement in patients with temporal lobe epilepsy (TLE) (Butler et al., 2013). We interpreted these results as evidence of compensatory, neuroplastic augmentation of the septal–hippocampal system – a system which is antiepileptic in animal models of TLE (Colom et al., 2006; Miller et al., 1994). These probabilistic maps have also been used to demonstrate alterations in the size of basal forebrain subregions in association with normal cognition (Butler et al., 2012) and Alzheimer's Disease (Grothe et al., 2010).

However, volume measurements of the septal nuclei obtained with probabilistic maps have not been validated against manual tracing of high-resolution MRI. Manual tracing has traditionally been considered the gold standard for delineating brain structures on MRI. We therefore developed a protocol for manual tracing of the human septal region. The protocol is based on examination neuroanatomical specimens. Here, we (1) present our septal tracing protocol for 3D MRI acquired or reformatted in coronal sections, (2) report its inter-observer reliability, (3) compare septal measurements obtained via manual tracing to those obtained automatically using probabilistic maps and DARTEL toolbox in SPM, and (4) confirm that our prior finding of septal enlargement in TLE obtained using automatic methods (Butler et al., 2013) is also detectable using manual tracing.

Materials and methods

MRI subjects

The MRI subjects in this IRB approved study were 14 patients with TLE (9 females; mean age: 36.79, range: 18.2–50.9, sd: 10.74) receiving care at the NYU Comprehensive Epilepsy Center, and 72 normal controls (37 females; mean age: 33.73, range: 19–64.1, sd: 12.41) recruited

through advertisement. Patients and controls did not differ by age or sex. TLE was diagnosed by a board-certified neurologist based on standard clinical criteria including EEG and seizure semiology. Patients with TLE had a mean epilepsy duration of 18 years (range: 2–43; sd: 15.32). 5 patients had right-sided TLE, 8 had left-sided TLE, and 1 had bilateral TLE. No patients had any clinically significant neuroanatomical abnormality such as mesial temporal sclerosis, tumor, or other lesion, as determined by a board-certified neurologist or neuroradiologist. Some of these subjects were used in a prior study (Butler et al., 2013).

MRI acquisition

High resolution T1-weighted scans were acquired sagittally at the NYU Center for Brain Imaging on a 3 T Siemens Allegra head-only scanner. We used an MPRAGE sequence with parameters TE = 3.25 ms, TR = 2530 ms, TI = 1100 ms, flip angle = 7.0°, matrix = 256 × 256 × 128, FOV = 256 × 256 × 170.24 mm, and voxel size = 1 × 1 × 1.33 mm.

Examination of brain specimens

Our protocol for manual delineation of the septal region on MRI was developed through examination of normal human brain specimens from the Institute for Basic Research (IBR) brain bank located in Staten Island, NY, with reference to probabilistic maps based on histology (Zaborszky et al., 2008), an atlas (Mai et al., 2004), and two prior publications (Callen et al., 2001; Vogels et al., 1990). Interaction between histology and MRI experts allowed identification of key features, visible both histologically and on MRI, that could be used as landmarks for an accurate and reliable protocol to trace septal nuclei on MRI.

Serial sections from 14 brains of subjects without records of neurological disorders, 10 males and four females, were preserved for post-mortem studies. The cause of death was traumatic multiple injuries (6 cases); drowning and electrocution (2 cases); myocardial infarct,

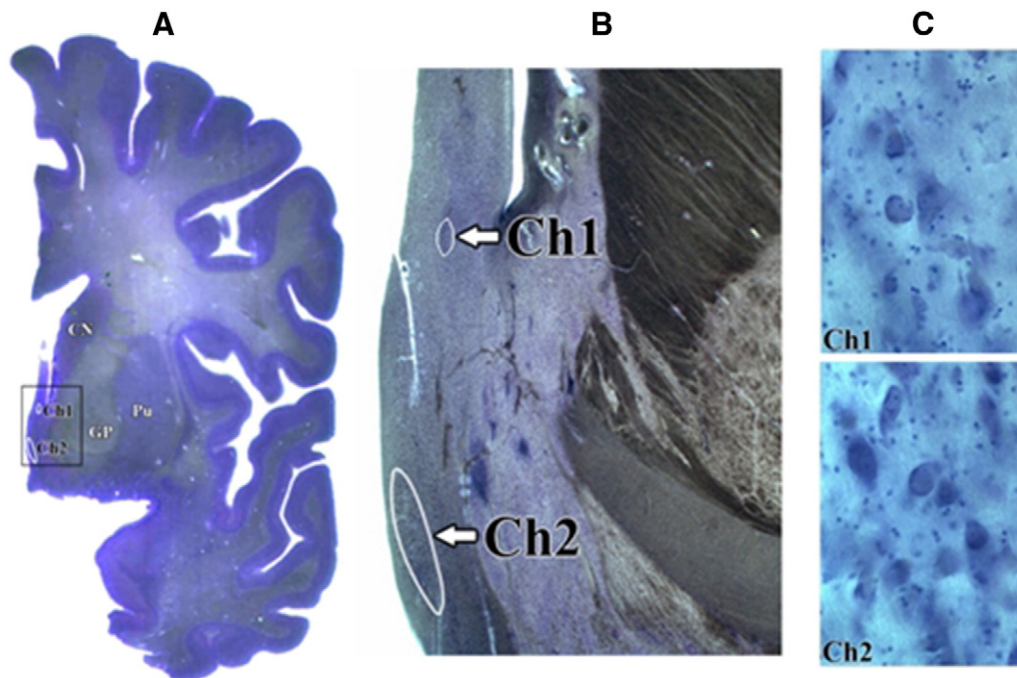


Fig. 1. Example of Ch1–Ch2 (septal) delineation on 200- μ m-thick coronal cresyl violet-stained sections of the formalin-fixed, celloidin-embedded brain from a 52 year old male who died without a neurological disease. A: hemispheric section at the level of the globus pallidus (GP), caudate nucleus (CN) and putamen (Pu). The contours of the Ch1 and Ch2 nuclei are outlined in white. Because the major portion of the Ch1 and Ch2 septal nuclei is located on the level of the globus pallidus, the anterior GP extent has been used as a landmark for MRI tracing protocol. Note the strictly medial location of these nuclei. B: Low magnification (lens 2.5 \times) view of region demarcated by black rectangle in Panel A. C: Medium magnification (lens 40 \times) view to verify topography, borders and cytoarchitecture of Ch1 and Ch2 nuclei. Ch1 (top) is composed mainly of small to medium size round neurons, whereas Ch2 (bottom) has larger hyperchromatic neurons with prominent nucleus and dark nucleolus.

cardiac arrest, or lymphocytic myocarditis (5 cases), and bronchopneumonia (1 case). The postmortem interval (PMI), corresponding to the period between death and autopsy, ranged from 6 to 28 h (16.7 h on average; standard deviation ± 6.6 h). The average weight of the brains was 1372 (± 118) grams. The brain hemisphere was fixed with 10% buffered formalin for an average of 408 days. Hemispheres were dehydrated in a series of ascending concentrations of ethyl alcohol. The average time of dehydration was 38 (± 7) days. Dehydration was associated with reduction of brain hemisphere weight by 45% ($\pm 7\%$). Brain hemispheres were embedded in 8% celloidin (Heinsen et al., 2000). Serial 200- μm -thick sections were stained with cresyl violet and mounted with Acrytol.

Delineation of Ch1 and Ch2 nuclei

Every third section was used for delineation of the boundaries of the Ch1 and Ch2 (septal) nuclei. These two nuclei are the only portions of the magnocellular basal complex located within septum verum. Septum verum is well developed in the human brain contrary to the dorsally located septum pellucidum (Andy and Stephan, 1968). Fig. 1 is provided as an example to illustrate the topography of the Ch1 and Ch2 nuclei within the median septum verum as well as their size, shape and cytoarchitecture. In cresyl violet staining Ch1 and Ch2 neurons stand out sharply from their surroundings due their size and intense staining of their Nissl material. Ch1 is composed mainly of small to medium size round neurons, whereas Ch2 is composed mainly of larger hyperchromatic neurons with prominent nucleus and dark nucleolus. Ch1 (medial septal nucleus with approximately 10% of cholinergic neurons) boundaries are defined by small-sized neurons in the septum verum (dorsal and lateral border) and the diagonal band of Broca

(ventral border). Dorsally, the Ch2 group (vertical limb nucleus of the diagonal band of Broca with approximately 70% of cholinergic neurons) borders with Ch1, medially with subarachnoidal space, and laterally with nucleus accumbens. Caudally Ch2 extends to the level of the globus pallidus (GP) (Vogels et al., 1990). Because the major portion of Ch2 is detected at the level of the GP, the anterior GP extent – which is typically quite distinct on MRI – was chosen as the anterior landmark for beginning to trace septal nuclei on coronal MRI. Because septal nuclei borders the wall of lateral ventricle (see Fig. 1), we chose a vertical line through the most medial border of each lateral ventricle as an MRI-visible lateral boundary. See below for details of manual tracing protocol.

Manual delineation of septal volume on MRI

Tracing was performed on de-identified MRI's by two independent, experienced tracers. One tracer traced all patient and control scans ($n = 86$), and the other traced a random subset of 20 control scans. Tracing was performed using Firevoxel (Mikheev et al., 2008) on scans reformatted to coronal planes and perpendicular to the AC–PC line. Coronal slices were traced from anterior to posterior.

Tracing protocol

The *anterior boundary* was defined as the most anterior coronal slice in which bilateral globus pallidus was visible and gray matter at the base of the septum pellucidum was present (Fig. 2B).

The *superior extent of septal nuclei* was defined as the point where the thin, membranous septum pellucidum widens into septal nuclei. *Lateral boundaries* were defined by parallel vertical lines through the

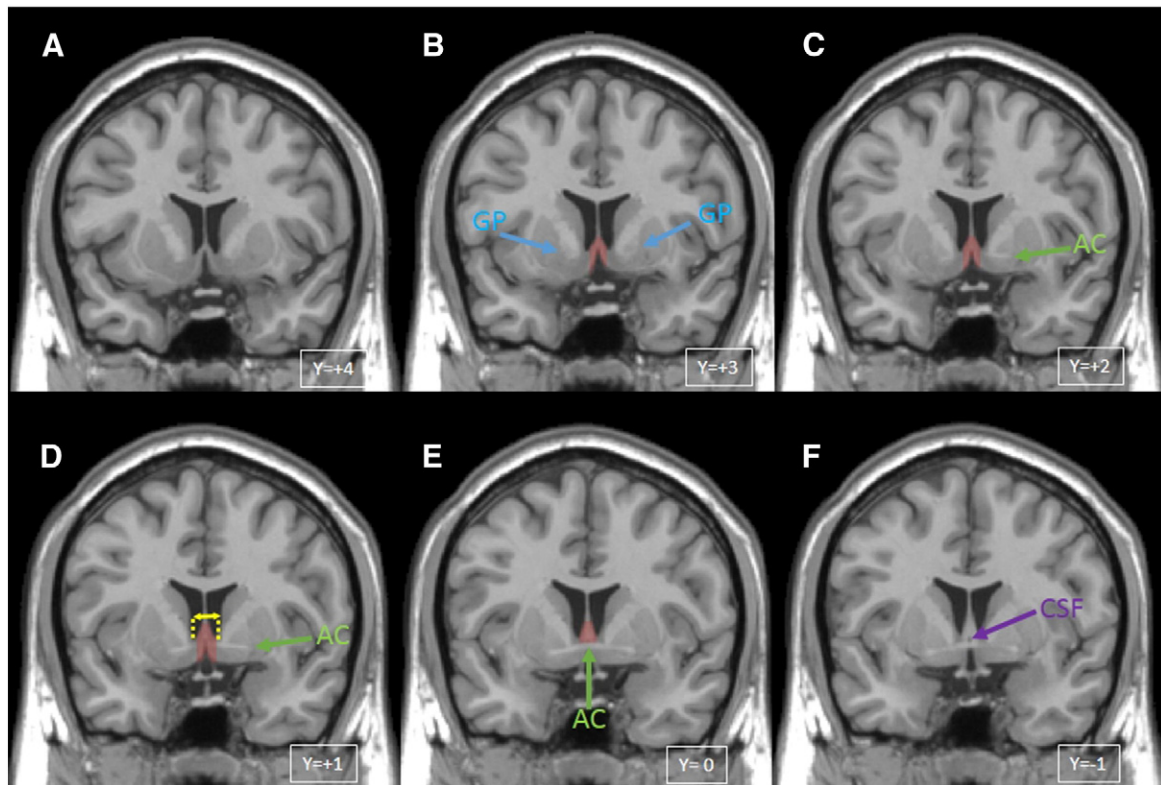


Fig. 2. Manual definition of septal region on T1 template in MNI space (Collins et al., 1994) with tracing protocol landmarks shown. The y coordinates indicate distances from the anterior commissure in mm in the rostro-caudal directions. The left hemisphere is left in the image. The septal region on the template is present on four 1 mm thick coronal slices (B, C, D, E) and is shaded in red. A. Slice anterior to the septal nuclei in which globus pallidus is not visible and no septal gray matter is apparent. B. 1st slice traced in which the most anterior portion of septal region, shaded in red, is defined by the anterior-most appearance of bilateral globus pallidus (blue arrows, labeled GP). C. 2nd slice traced in which the crossing fibers of the anterior commissure (green arrow, labeled AC) are incompletely visualized. D. 3rd slice traced in which crossing fibers of the anterior commissure (green arrow) are again visible but still appear incomplete medially. Yellow lines show the maximal septal thickness measurement. E. 4th and final slice traced. Because the anterior commissure is fully visible in this slice (green arrow), it serves as the inferior border of tracing. F. This slice was not considered to include any septal gray matter because the region had intensity identical to white matter, and CSF (purple arrow) was visible between the columns of the fornix. See text for details of tracing rules.

most inferior and medial aspect of each lateral ventricle. These lateral boundaries are slightly more medial than those used in a prior study (Callen et al., 2001) but better match the narrow, medially-focused distribution of the Ch1–Ch2 cell group in anatomical specimens (Mai et al., 2004; Zaborszky et al., 2008) and as shown in Fig. 1.

When a slice was anterior to the crossing fibers of the anterior commissure, the inferior boundary was the base of the brain, as in a prior protocol (Callen et al., 2001) and as shown in Figs. 2B–D. When the crossing fibers of the anterior commissure were fully visible, they served as the inferior boundary, as shown in Fig. 2E.

The posterior boundary was defined by the following rule: A slice was considered to contain septal gray matter if it met at least two of the following three criteria: (1) the septal region still had gray (rather than white) matter intensity; (2) some or all of the crossing fibers of the anterior commissure were visible; and (3) no CSF space in the center of the septal region (corresponding to CSF space between columns of the fornix) was visible. A slice NOT meeting these criteria is shown in Fig. 2F.

We used these boundaries and landmarks to create an overinclusive, generally rectangular region of interest (ROI) from which CSF voxels (defined as having intensity less than half the average intensity of white matter as calculated by Firevoxel) were automatically removed to create the actual septal ROI (see Supplementary materials for details of this optional automatic thresholding step; preliminary analyses indicated that including this automatic step in the protocol produced results nearly identical to those obtained using fully manual tracing while halving tracing time.) ROI volume in mm³ was calculated and recorded.

In addition, in order to determine if a manual tracing measure other than total volume might serve as a simple-to-measure surrogate for septal size, we recorded maximum septal thickness between the lateral ventricles (as shown in Fig. 2D).

Automated measurement of septal volume on MRI

Using Statistical Parametric Mapping (SPM8, Wellcome Trust Center for Neuroimaging) individual scans were normalized to the MNI152 T1-template using a 12-parameter affine transformation and partitioned into gray and white matter using a unified segmentation approach. Gray and white matter maps were registered to the segmented MNI152 T1-template using the DARTEL toolbox, an efficient large deformation diffeomorphic framework which provides information about voxel-level local expansion and contraction necessary to deform the image to match the template (Ashburner, 2007). The DARTEL flow fields derived from this registration were applied to a binary mask of the septal nuclei (generated as described below). To warp the septal maps, which were in MNI template space, back to each individual subject's native space, we applied the inverse DARTEL flow field. We then calculated the volume of each subject's septal mask in mm³. This method was used in our prior studies (Butler et al., 2012, 2013).

The binary septal nuclei masks were based on probabilistic maps of magnocellular (presumably cholinergic) basal forebrain cell groups generated using digital images of cell-stained histological sections from 10 human postmortem brains. The sections were reconstructed in 3D using the MRI scans of the fixed brain as a shape reference, then spatially normalized to the single-subject T1-weighted MNI reference brain, as described in detail elsewhere (Zaborszky et al., 2008). The masks included all voxels showing $\geq 50\%$ probability of being part of the medial septal nucleus or the nucleus of the diagonal band of Broca,

corresponding to Mesulam's Ch1–Ch2 cell group (Mesulam et al., 1983; Zaborszky et al., 2008).

To allow correction for differences in head size across subjects, total intracranial volume (TICV) was calculated from each MRI using Freesurfer 5.0 (<http://surfer.nmr.mgh.harvard.edu>).

Statistical analysis

To assess inter-rater reliability, 20 scans from the control subjects were selected at random and manually traced by two individuals. The intraclass correlation coefficients (ICC) were computed between the two tracers for volume and maximum thickness using one-way random effects models. To assess agreement between manual and automated volume, we assessed the Pearson's correlation between these measures. We also assessed the Pearson's correlation between manual septal thickness (a potential surrogate for septal size) and manual and automated septal volume. These correlations were assessed in the entire subject group ($n = 86$) as well as separately in patients ($n = 14$) and controls ($n = 72$). All of the brain measures were evaluated to confirm that they did not violate the assumptions of normality and linearity.

To compare manual and automated septal measures between controls and patients with TLE, ANCOVA was performed with TICV as a covariate to control for head size variability. These group analyses were performed with and without potential outliers, and with and without age as an additional covariate.

Results were considered significant at $p < .05$. Analyses were performed in IBM SPSS version 20.

Results

Average manual and automated septal measures for patients and controls are presented in Table 1. An example of the septal region as defined by manual tracing and automated procedures in a control subjects is shown in Fig. 3.

Inter-rater reliability of manual tracing protocol

ICC for the two tracers, each of whom traced 20 randomly selected control scans, was .767 ($p < .001$) for volume, and .780 ($p < .001$) for thickness.

Agreement between manual and automated volume measurement

Manual and automated volume were significantly correlated in the group as a whole ($R = .416$, $p < .001$, Fig. 4), and in patients and controls separately (TLE: $R = .658$, $p = .010$; controls: $R = .344$, $p = .003$.)

Relation between manual septal thickness – a potential surrogate for septal volume – and manual and automated septal volume

Septal thickness was significantly correlated with both manual and automated septal volume in the group as a whole (manual: $R = .289$, $p = .007$; automated: $R = .580$, $p < .001$) and in patients and controls separately (TLE manual: $R = .546$, $p = .043$; TLE automated: $R = .659$, $p = .010$; control manual: $R = .239$, $p = .043$; control automated: $R = .572$, $p < .001$).

Table 1

Mean, standard deviation and range of automated and manual septal measurements for TLE patients and controls.

	Automated septal volume (mm ³)	Manual septal volume (mm ³)	Manual septal thickness (mm)
TLE ($n = 14$)	481.57 (79.80; 375–629)	327.93 (97.12; 163–477)	7.71 (1.20; 6–10)
Controls ($n = 72$)	470.96 (58.01; 294–601)	289.4 (86.59; 128–508)	7.49 (1.41; 5–12)

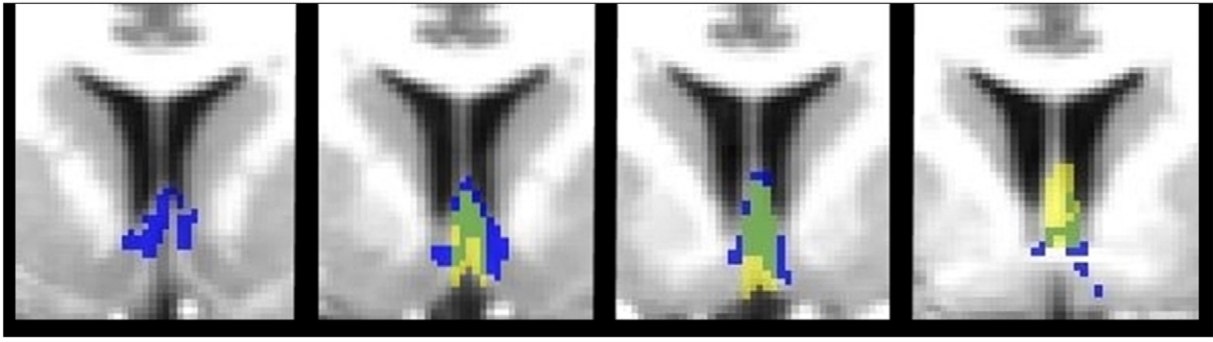


Fig. 3. Colocalization of manual and automated septal ROI's in a control subject. Manual ROI is yellow, automated ROI is blue, and overlap is green. The automated ROI extends several slices anterior and posterior to those presented, with only a small number of voxels on each of these slices.

Group comparisons

TLE patients were found to have significantly greater septal volume than controls using both manual tracing ($F[2,83] = 4.637, p = .034$) and automated measurement ($F[2,83] = 7.146, p = .009$). Average patient and control septal volumes are presented in Table 1. Results were unchanged when age was included as an additional covariate and/or when outliers (two normal subjects, one with TICV two standard deviations below the mean, another with septal volume 2 standard deviations below the mean) were excluded.

Discussion

The septal nuclei are critical for learning and memory but have been the focus of relatively few human neuroimaging studies, likely because researchers and clinicians lack tools for accurately quantifying this region. Here, we describe a protocol for manual MRI delineation of human septal nuclei based on examination of neuroanatomical specimens, and we demonstrate that this protocol provides a reliable measure of septal volume.

While manual septal volume measurements obtained using our new tracing protocol were reliable and correlated significantly with volumes computed automatically using probabilistic maps and SPM, the correlation was fairly low (.416). Studies comparing manual and automated volume measurements of other brain regions such as the hippocampus

have shown much higher manual-automated correlations ranging from .6 to .9 (Hsu et al., 2002; Morey et al., 2009). The relatively poor manual-automated correlation in the current study indicates that manual and automated septal measures are not interchangeable, and suggests that these two measures may be sensitive to different aspects of septal size. Differences between manual and automated measurements are obvious when inspecting the ROI's generated by each method shown in Fig. 3: automatically-generated septal ROI's are irregular in shape and extend up to 14 mm in anterior posterior extent, though with only one or a few voxels present on the most anterior and posterior slices. This voxel-by-voxel irregularity, to some extent a general feature of voxel-based automated methods, appears to be especially pronounced in the septal region. This may be because septal nuclei are comprised of small, dispersed neuronal groups embedded within white matter (Mai et al., 2004; Zaborszky et al., 2008), which gives the septal region a somewhat higher average image intensity (closer to white matter) than other gray matter regions, making accurate segmentation more challenging. In contrast, manual tracing relies upon human visualization of structure boundaries on distinct slices, necessitating smooth contours and sharp anterior and posterior boundaries. It is not surprising that these very different types of ROI's produced nonidentical volume measures. We interpret present results as demonstrating that manual and automated septal measures are highly congruent, though not identical. Providing important support for this congruency, patients with TLE were found to have significantly enlarged septal nuclei by both automated and manual methods. More generally, our results highlight that manual tracing and automated segmentation can provide complementary information, and performing both, especially for small and still-poorly-studied structures such as the septal nuclei, is important.

Septal MRI volumes in this study, whether measured manually or automatically, were less than half that of tissue shrinkage-corrected septal volume measured in post-mortem brains in a prior study of subjects with affective disorder, schizophrenia and controls (Brisch et al., 2007). We believe that this discrepancy relates primarily to different anatomical definitions of the septal region. In the present study, we delineate only a portion of the septum verum, while in the Brisch et al study, more anterior, posterior and lateral portions of the septal region are included. Ambiguity in delineating structures in this area of the brain is well known, and reflected in the still-used term, *substantia innominata*. It will be interesting to determine whether abnormalities in the septal region in brains from schizophrenic patients, demonstrated in this (Brisch et al., 2007) and other (Heath, 1961) studies, are detectable via MRI.

Septal thickness: We show that a very simple measure – maximal septal thickness between the ventricles – allows excellent inter-rater reliability, and correlates well with septal volume whether measured by manual or automated methods. Septal thickness may therefore be a simple, easily-measured characteristic that can be assessed in future studies; it could, for example, serve as a manual check of automated results, or as a standalone measure in clinical or other studies in which

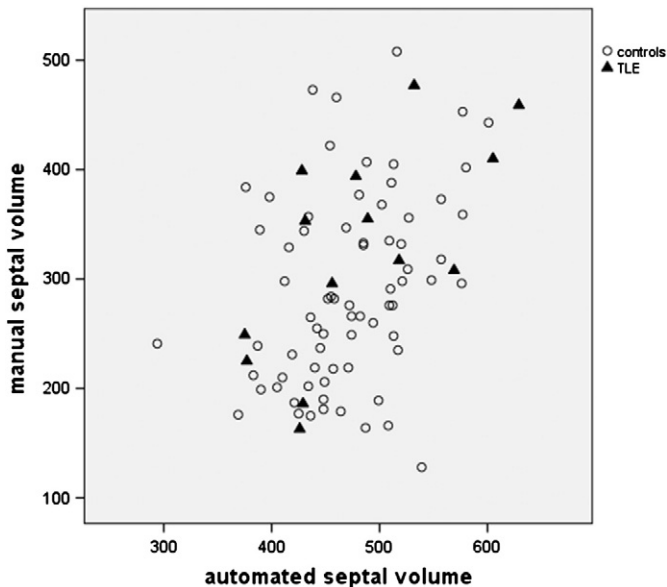


Fig. 4. Plot showing correlation of manual and automatic septal measurements in patients and controls.

volume calculations are infeasible. However, septal thickness did not differ significantly between TLE patients and controls, suggesting it may be a less sensitive measure. Note that the septal thickness measurement does not relate to measures of cortical thickness derived using software such as Freesurfer. Cortical thickness refers specifically to the automatically-measured distance between the gray–white cortical junction and the pial surface of cortical gray matter, while septal thickness is a manual measure, corresponding to the thickness of the septal region between the ventricles. Because it requires only that the septum be visually distinguishable from surrounding CSF, it should be fairly insensitive to MRI acquisition variability, and therefore potentially appropriate for a wide range of studies.

Results provide additional support for a role of septal nuclei in epilepsy. As discussed in detail elsewhere (Butler et al., 2013), septal nuclei are strongly connected to hippocampi, and serve to dampen hippocampal hyperexcitability in animal models of TLE (Colom et al., 2006; Miller et al., 1994). We interpret our finding of septal enlargement specifically in TLE, obtained using both manual tracing and automated methods, as evidence that this antiepileptic septal–hippocampal system may be augmented in human TLE. It should be noted that our prior study (Butler et al., 2013) used 10% probabilistic maps whereas the current study used smaller, more specific, 50% masks; congruent results using these different masks again supports the robustness of our findings. A potential mechanism for septal enlargement in TLE is seizure-related increased retrograde transport of Nerve Growth Factor (NGF) from hippocampus to septum. NGF is essential for septal cholinergic neuron growth and survival, is supplied almost exclusively by hippocampus, and is highly upregulated by seizures (Gall and Isackson, 1989; Hagg et al., 1989; Hefti, 1986). Better understanding of this understudied, naturally-antiepileptic neural system could one day lead to better treatments for human TLE.

Limitations

This study focuses on validating measurement of septal nuclei – the Ch1–Ch2 portion of basal forebrain which is highly connected to hippocampus, and thus especially relevant to hippocampal diseases such as TLE; future studies can address other cell groups such as CH4 (the nucleus basalis of Meynert) implicated in disorders such as Alzheimer's Disease. Both automatic and manual methods could be insensitive to subregional variations in septal size (e.g. if the anterior septum is enlarged while posterior septum is degenerated, no overall volume difference would be detected.) To assess for such possibilities, analyses sensitive to shape variations might be helpful (Gerig et al., 2001).

In conclusion, we have developed a reliable manual tracing protocol based on human neuroanatomical specimens to measure septal volume, and compared it to automated methods. Our results highlight that manual tracing and automated segmentation of the human septal region provide complementary information, and call attention to the important though understudied human septal region which may play a key role in human diseases including epilepsy.

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Appendix A. Supplementary data

Supplementary data to this article can be found online at <http://dx.doi.org/10.1016/j.neuroimage.2014.04.026>.

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